## June 27, 2025 Probate Tentative Rulings

### 1. P20-16654 In the Matter of JULIAN N COSTA

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The conservator is acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for June 25, 2027, at 9:00 a.m. in Department 6. The court investigation fee is waived.

## 2. **P20-16664** In the Matter of SANDRA ROBINSON

No appearances are required. The petition for approval of second accounting and for its settlement is granted as prayed.

### 3. **P82-09460** In the Matter of MELANIE D DYKSTRA

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The conservator is acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for June 25, 2027, at 9:00 a.m. in Department 6. The court investigation fee is waived.

## 4. PR0000688 In the Matter of JAMES D BRUMM

No appearances are required. This matter is off calendar.

## 5. PR0000728 In the Matter of John Bruce Bianchi

Appearances are required. The court is favorably inclined to grant the petition to administer, however, the court seeks clarity whether alternative executor Brittany Ray Jimenez has also declined to serve as administrator. Petitioner shall be prepared to inform the court on Ms. Jimenez' position and properly file a declination to serve as executor from Ms. Jimenez if appropriate.

## 6. PR0000736 In the Matter of Rollin Wayne Shively

No appearances are required. The court has received notice that all parties have now been served. The petition to administer the estate is granted as prayed. Bond is set at \$433,449 as a waiver of bond has not been obtained from all beneficiaries. Petitioner shall secure a bond and file proof of the same with the court.

## 7. PR0000756 In The Matter of Weston, Violet

No appearances are required. The petition for appointment of probate conservatorship has a number of deficiencies. The court continues the petition to September 5, 2025, at 9:00 a.m. in Department 6. Notice and service does not appear to have been provided to all parties. Petitioner shall provide notice of the petition and the continued court date to all parties as required by law (See Form GC-020). The citation for conservatorship filed with the court is not completed. Petitioner shall file a completed citation prior to the continued court date. (See Form GC-320). The medical assessment declaration filed with the court is not completed. Petitioner shall file a completed medical declaration prior to the continued court date (See Form GC-335). Petitioner requests bond to be waived in the petition. However, no explanation is given as to why bond should be waived. Petitioner shall file a supplemental declaration indicating why bond should be waived. (See Form GC-310 section 1.c.).

Finally, the court appoints Richard Keene Esq., to represent proposed conservatee. The clerk shall notify Mr. Keene.

## 8. PR0000764 In Re: Estate of Leonard Berardi

No appearances are required. The spousal property petition is granted as prayed.

# 9. **PR0000773** In the Matter of Joan Ingram

No appearances are required. The petition to administer the estate is granted as prayed.

# 10. PR0000775 In Re The Tozzi/Frazier Family Trust

Appearances are required on petitioner's request to determine title to trust, invalidate deed, determine questions of construction of trust instrument, determine to whom property shall pass upon final termination and for attorney's fees and costs.

## 11. PR0000777 In the Matter of LINNETTE SORENSEN-WOODWARD

No appearances are required. The petition for an order confirming trust assets is granted as prayed.

# 12. PR0000779 In the Matter of Jesus Gabriel Guadalupe Colorado

No appearances are required. The court has not received the investigation report. Additionally, Alta California Regional Center has requested additional time to complete their report. The court continues this matter for receipt of the reports to September 5, 2025, at 9:00 a.m. in Department 6. The clerk shall provide a copy of the minutes to the court investigator. The clerk shall also telephonically notify the court investigator. Petitioner shall provide notice of the continued court date.

# 13. PR0000780 Estate of Dana Hopkins aka Dana Edward Hopkins aka Dana E. Hopkins

No appearances are required. The court continues this matter to July 18, 2025, at 9:00 a.m. in Department 6. A signed duties and liabilities statement (Form DE-147) appears to still be outstanding. Petitioner shall file the outstanding item no later than two weeks prior to the continued court date. Petitioner shall provide notice of the continued court date as required by law.

## 14. PR0000781 In the Matter of David Boyntom

No appearances are required. The petition for confirmation of trust assets is granted as prayed.

## 15. PR0000786 In the Matter of Gary Spencer

No appearances are required. The petition to administer the estate is granted as prayed.

## 16. PR0000787 In the Matter of Julie Barnum

No appearances are required. Based upon the petition provided, the court directs the petitioner to distribute the proceeds of the sale of the Auburn property to the Survivor's Trust and Bypass Trust in equal shares as evidenced by the Trust and Grant Deed executed by the grantor.