

June 20, 2025 Probate Tentative Rulings

1. CU0000316 Mardi Fisher v. Brandon Williams, et al.

No appearances are required. The request for approval of the referee plan is granted as prayed. A proposed order has already been submitted.

2. P07-14542 In the Matter of Michael A Powers, et al.

No appearances are required. The court continues this matter to August 27, 2025 at 9:00 a.m. in Department 6. The court seeks clarity from the trustee on the property on hand at the end of the reporting period. Trustee shall file a declaration no later than 2 weeks prior to the continued date clarifying the financial state of the trust at the close of the reporting period. Trustee shall give notice of the continued date to all parties.

3. P15-15875 In the Matter of Sharon Beatty

Appearances are required. The court will hear argument limited to no more than five minutes per side regarding the petition to remove Lori Greeninger and appoint Mark Dobson as personal representative. The parties shall be prepared to set a hearing regarding the various issues delineated in the 23 May 2025 Dobson statement of disputed facts and to provide the court time estimates for the same.

4. P19-16469 In the Matter of Roland Vieira

No appearances are required. The court has not received the investigation review report. The court continues this matter for receipt of the report to August 27, 2025, at 9:00 a.m. in Department 6. The clerk shall provide a copy of the minutes to the court investigator. The clerk shall also telephonically notify the court investigator.

5. PR0000451 Conservatorship of Carolee Taylor

No appearances are required. The petition for allowance of court appointed attorney fees/costs is granted as prayed. A proposed order has already been submitted.

6. PR0000478 In the Matter of Mark Miller

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The conservators are acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for April 23, 2027, at 9:00 a.m. in Department 6.

7. PR0000493 In the Matter of Walter T. Branson

No appearances are required. On April 25, 2025, the court granted counsel Haas's March 7, 2025, request to be relieved. On April 25, 2025, counsel filed a declaration seeking to withdraw the request and indicating that she wished to refile the request to ensure proper notice. The court vacates its April 28, 2025, order relieving counsel. Counsel Haas's April 28, 2025, motion to withdraw is granted effective upon the filing of a proof of service of the order relieving counsel upon her client.

8. PR0000645 In the Matter of Walter Ingram

No appearances are required. The petition for order accepting transfer is granted. The conservatorship of the person and estate shall continue in California. The conservatorship appears

to be warranted. The conservators are acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment, and as well as the conservatee's estate. The next annual review is set for February 27, 2026, at 9:00 a.m. in Department 6. The court investigation fee is due forthwith. An annual accounting shall be filed prior to the next annual review.

9. PR0000665 In the Matter of Faith and Hope Cline

No appearances are required. The court has not received the investigation report. The court continues this matter for receipt of the report to August 27, 2025, at 9:00 a.m. in Department 6. The clerk shall provide a copy of the minutes to the court investigator. The clerk shall also telephonically notify the court investigator.

10. PR0000668 In the Matter of Sage Marie Davis Da Rosa

No appearances are required. The petition is granted as prayed. A proposed order has been submitted.

11. PR0000764 Estate of Leonard Berardi

No appearances are required. On the court's motion, the spousal property petition is continued to June 27, 2025, at 9:00 a.m. in Dept. 6 to be heard by the Hon. Stuart Pollak.

12. PR0000765 In the Matter of Elizabeth Short

No appearances are required. The petition for order determining title to real property is granted as prayed.

13. PR0000768 In the Matter of Cynthia Elizalde

No appearances are required. The court continues this matter to August 27, 2025, at 9:00 a.m. in Department 6. The court notes a number of deficiencies with the petition. The petition seeks a conservatorship of the person. However, in various accompanying forms the petitioner indicates a conservator of the estate as well. If the petitioner is seeking both a conservatorship of the person and estate, an amended petition must be filed, served and noticed accordingly. Additionally, the filed capacity declaration (GC-335) is not completed. Petitioner shall file a completed capacity declaration prior to the continued court date. The court notes that section 4 of the confidential supplemental information form (GC-312) is not completely filled out. Petitioner shall file an amended form GC-312 prior to the continued court date. Petitioner shall also lodge a proposed order for appointment of a court investigator no later than June 24, 2025. Petitioner shall give notice of the continued court date as required by law.

The court appoints the court investigator to complete an investigation report. The clerk shall provide a copy of the minutes to the court investigator and telephonically notify the court investigator. Additionally, the court appoints Richard Keene, Esq., to represent the proposed conservatee. The clerk shall send notice to Mr. Keene.

14. PR0000770 In the Matter of Roy Bernards

No appearances are required. The court has not received the investigation report. The court continues this matter for receipt of the report to August 27, 2025, at 9:00 a.m. in Department 6. The clerk shall provide a copy of the minutes to the court investigator. The clerk shall also telephonically notify the court investigator. The court appoints Valerie Logsdon, Esq., to represent proposed conservatee. The clerk shall send notice to Ms. Logsdon.

An objection has been filed by Tyler Bernards. The court encourages counsel for the parties to meet and confer. Any response to the objection by petitioner and the position of the conservatee as to the conservatorship shall be filed no later than 10 court days prior to the next hearing. Petitioner shall provide notice of the continued court date.

15. PR0000774 In The Matter Of Debra Jean Taylor

No appearances are required. The court continues this matter to August 27, 2025, at 9:00 a.m. in Department 6. Proof of publication (Prob. Code § 8121), duties and liabilities acknowledgment for both petitioners (Prob. Code § 8404), and waivers of bond from Judy Rice and Tom Taylor appear to be outstanding. Petitioners shall file the outstanding items no later than 10 court days prior to the continued court date. Petitioner shall provide notice of the continued court date.