

September 19, 2025, Probate Tentative Rulings

1. P96-12295 In the Matter of Korie Alison Rekers

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The conservators are acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for September 3, 2027, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived. Minutes of these proceedings shall be sent to conservators. All other court dates are hereby vacated.

2. PR0000326 In the Matter of Jamie Dickerson

No appearances are required. The petition for approval of first accounting and its settlement is granted as prayed.

3. PR0000497 In the Matter of the Estate of Timothy Jordan

No appearances are required. The amended petition for confirmation of sale of real property is continued on the court's motion until November 14, 2025, at 9:00 a.m., in Department 6. Petitioner cites no specific authority in support of her request before the court. Petitioner has full authority to administer the estate under the Independent Administration of Estates Act; as such, *a notice of a proposed action* was required for the sale or exchange of real property of the estate. Probate Code § 10511. Such notice must be served on all affected known heirs and devisees. Probate Code § 10581(a) & (b). Moreover, any waiver of notice must strictly comply with the requirements of Probate Code section 10583. Here, the notice of hearing and the notice of proposed action were not executed. The notice as to the proposed action omitted a hearing date. Lastly, all affected heirs and devisees have not been given notice or waived the same. The March 6, 2024, waivers of notice are legally insufficient under section 10583. Petitioner shall issue appropriate new notice(s) for the continued hearing date and serve the same.

4. PR0000667 In the Matter of Cynthia E. Dell

Appearances are required. The parties shall update the court on the status of this litigation in light of the court's September 4, 2025, ruling.

5. PR0000719 In the Matter of Jeffrey Stephenson

No appearances are required. The request to transfer the conservatorship to California is accepted. The present orders do not require amendment. The request of Dalton Stephenson to resign as conservator is granted and the petition to appoint Rory Stephenson as successor conservator is granted. The conservatorship still appears to be warranted. The successor conservator is acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. An annual review is set for July 17, 2026, at 9:00 a.m., in Department 6.

6. PR0000752 In the Matter of Heather Sanzone

No appearances are required. The petition confirming assets to trust is granted as prayed.

7. **PR0000775 In the Matter of the Tozzi/Frazier Family Trust**
Appearances are required. The parties shall update the court on the status of the September 11, 2025, mediation.
8. **PR0000845 In the Matter of Dale Steinke**
No appearances are required. The amended petition confirming assets to trust is granted as prayed.
9. **PR0000848 In the Matter of June Wood**
No appearances are required. On its own motion the court continues this matter to December 19, 2025, at 9:00 a.m., in Department 6. The court notes deficiencies in the petition to appoint a conservator. There is no notice or proof of service of the petition. *See* form GC-020. There is no proof of service of the citation. *See* form GC-320. The petition does not include the confidential conservator screening form, *see* form GC-314, or the confidential supplemental information. *See* form GC-312. Additionally, the capacity declaration is not included. *See* form GC-335. Petitioner shall file and serve the same as required by law in advance of the continued court date.
10. **PR0000849 In the Matter of Debra Metcalf**
No appearances are required. On its own motion the court continues this matter to December 19, 2025, at 9:00 a.m., in Department 6. The court notes deficiencies in the petition to appoint a conservator. It is unclear which petition is the operative petition; petitioner shall clarify whether the August 1, 2025, petition is the operative one. There is no notice of hearing regarding the petition including proof of service of the petition. *See* form GC-020. There is no proof of service of the citation. *See* form GC-320. The petition does not include the confidential conservator screening form, *see* form GC -314, or the confidential supplemental information. *See* form GC-312. Petitioner shall file and serve the same as required by law in advance of the continued court date.
11. **PR0000853 Estate of Joanne P. Wellentin**
No appearances are required. The petition to administer the estate is granted as prayed.
12. **PR0000855 In the Matter of the Briggs Family Trust**
No appearances are required. The petition confirming assets to trust is granted as prayed.
13. **PR0000856 In the Matter of Michael Dennis Grayson**
No appearances are required. On its own motion the court continues this matter to December 19, 2025, at 9:00 a.m., in Department 6. The court notes deficiencies in the petition to administer. The petition does not include a signed duties and liabilities acknowledgment. Prob. Code §8404. The petition does not include proof of publication. Prob. Code §8121. The will names Johunna Grayson as a co-executor, but is unclear if she is declining to serve. Finally, the petition does not include a notice of petition to administer. *See* form DE-121. Petitioner shall file and serve the outstanding items as required by law in advance of the continued court date. Petitioner shall also give notice of the continued court date.

