

September 12, 2025, Probate Tentative Rulings

1. P11-15182 In the Matter of Jacquelyn Munoz

Appearances are required. Before the court is Petitioner Salvato's petition to fix the residence of conservatee in Idaho. Petitioner Salvato shall show cause why she should not be sanctioned for her failure to file a proof of service regarding the petition as directed by this court on May 9, 2025. Additionally, Petitioner Salvato shall show cause why she should not be sanctioned for her failure to file proof that conservatorship proceedings have been initiated in Idaho as directed by this court on May 9, 2025.

2. P22-16995 In the Matter of Phyllis Graham

Appearances are required. The court prematurely issued an August 1, 2025, order authorizing petitioner Phillip Graham to deliver the remaining assets in his possession to the successor in interest. As indicated in the court's ruling on August 1, 2025, petitioner was required to submit an affidavit in compliance with section 13101 prior to the court ruling on that request. Petitioner shall provide a status of the affidavit and shall confirm whether the assets have been delivered. The court is inclined to rescind the order authorizing delivery in the absence of an affidavit.

3. PR0000326 In the Matter of Jamie Dickerson

No appearances are required. The court dismisses the order to show cause in the interests of justice. The court confirms the September 19, 2025 hearing date for the petition for approval of the first accounting.

4. PR0000330 In the Matter of Virginia Engel Morin

No appearances are required. The petition for first account and approval of fees is granted as prayed. A proposed order has been submitted.

5. PR0000595 In the Matter of William Aaron Burnes

No appearances are required. On its own motion the court continues the status conference to March 13, 2026, at 9:00 a.m., in Department 6. Petitioner shall update the court on the status of the estate no later than two weeks prior to the continued court date if a petition for final administration has not been filed.

6. PR0000733 In the Matter of Lou J. Schiavone

Appearances are required in connection with the July 21, 2025, amended petition to compel information and accounting by Louie Schiavone (son) and August 21, 2025, objection thereto by Louie Schiavone (father). The parties shall update the court on the status of this litigation, and indicate whether a hearing is required and when it can proceed.

7. PR0000798 In the Matter of David True

Appearances are required in connection with the June 4, 2025 petition by David True to rescind a trust amendment and the September 5, 2025 responses thereto by Patricia Taylor and Tiffany Carmen. True shall advise whether a response will be filed to the September 5, 2025, Carmen cross-petition to enforce a no contest-clause. The parties

shall update the court on the status of this litigation, and indicate whether a hearing is required and when it can proceed.

8. PR0000842 In the Matter of Estate of Kirk Anthony Lokka

No appearances are required. On its own motion the court continues this matter to December 12, 2025 at 9:00 a.m., in Department 6. The court notes deficiencies in both petitions to administer. The petition filed by Lynn Scholten does not include a signed duties and liabilities acknowledgment. Petitioner shall file the same no later than two weeks prior to the continued court date. The petition filed by Deborah Lokka does not indicate whether full or limited authority is sought. See Petition section 2.c. Petitioner shall file and serve an amended petition prior to the continued court date. Petitioner Lokka shall provide notice of the continued court date.

9. PR0000843 In the Matter of the Carol L. Simas 2012 Irrevocable Trust

No appearances are required. The petition to approve the settlement agreement is granted as prayed. Petitioner shall submit a proposed order.

10. PR0000844 In the Matter of Janet Schaper

No appearances are required in connection with by July 7, 2025 petition related to photos/books and safe by Janet Schaper and the September 9, 2025 petition to determine construct of trust and for instructions filed by Michael and Paul Schaper. The court continues this matter to October 24, 2025 at 9:00 a.m., in Department 6, so that both petitions can be heard concurrently. Any response to the latter petition shall be timely filed per the Rules of Court.

11. PR0000852 In the Matter of Ellen MacDonald

No appearances are required. The petition to administer is granted as prayed.

12. PR0000854 In the Matter of Roberto Thomas Riley

No appearances are required. The petition to determine succession to primary residence is granted as prayed. Petitioner shall submit a proposed order.