

August 22, 2025 Probate Tentative Rulings

1. P08-14754 **In the Matter of Maggie Echternacht**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The petition to transfer the conservatorship is provisionally granted. Conservators shall petition the state of Missouri for acceptance of the conservatorship. The court sets a review hearing November 14, 2025 at 9:00 a.m. in Department 6. Conservators shall file with this court the order from Missouri accepting the conservatorship in advance of the continued court date.

2. PR0000214 **Estate of Mathew Jay Forrest**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

Appearances are required. Jessica Akin shall show cause, if any, why she should not be sanctioned for failure to appear as ordered on May 19, 2025.

3. PR0000237 **In the Matter of Klaus Mathes**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The court continues this matter to October 17, 2025, at 9:00 a.m. in Department 6. The Chubb Law Firm has filed a request for special notice seeking all notices to be sent to their address of record. The notice and proof of service does not appear to have provided notice to the Chubb Law Firm. Petitioner shall provide notice of the continued court date to all parties who have requested notice or are entitled to notice.

4. PR0000484 **Conservatorship of Raymond Poquette**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The request for attorney fees is granted as prayed. The request for guardian ad litem fees is granted as prayed. Proposed orders have been submitted.

5. PR0000532 **In the Matter of Jacob Allen Bieker**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

Appearances are required. The court is favorably inclined to grant the petition for final distribution as prayed. The court previously required petitioner to obtain and file waiver of rights as to the parcel of real property from any intestate heirs. The court has received waivers from Thomas Bieker and Vicki Riley, but not from Jeremy Bieker. Petitioner

shall update the court on the status of the waiver.

6. PR0000538 **In the Matter of Tamara Cranwell**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The first account and report of conservator of the person and estate and petition for fees for conservator and her attorney is granted as prayed. A proposed order has been submitted.

7. PR0000719 **In the Matter of Jeffrey Stephenson**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The court provisionally accepts transfer of the conservatorship from the state of Tennessee. The court sets a further hearing September 19, 2025 at 9:00 a.m. in Department 6 to confirm whether the conservatorship needs to be amended to conform to California law pursuant to Cal. Probate Code section 2002(h). Conservator shall file with the court the conservatorship orders issued in Tennessee no later than 1 week prior to the continued court date. The petition for leave to resign as conservator and the petition to appoint successor conservator will be heard at the continued court date. Conservator shall provide notice of the continued court date.

8. PR0000726 **In the Matter of Richard Samuel Bartholomew**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

Appearances are required. On July 25, 2025 the court indicated that the March 28, 2025 Lipski-Mosher petition still had a number of deficiencies to include: (1) there has been inadequate notice of the hearing and service; (2) there is no publication and (3) petitioner is the alternate executor and there has been no declination by the named executor, Corinne Mooers. In addition, the original will has not been lodged with the court as required by Local Rule 8.06. To date, these deficiencies remain outstanding. The cross-petition filed by County Counsel has no procedural defects.

9. PR0000812 **In the Matter of Teresa Bray**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The petition to administer the estate is granted as prayed. The petition to appoint a guardian ad litem is granted as prayed. Proposed orders have been submitted.

10. PR0000815 **In the Matter of Myrna Buettner**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The court continues this matter to October 17, 2025, at 9:00 a.m. in Department 6. There are two competing requests to administer. Both petitions have a number of deficiencies.

The petition filed by John Allen has the following deficiencies: (1) there is no proof of service of the notice and petition, (2) there is no proof of publication, (3) a duties and liabilities acknowledgement has not been filed, (4) a copy of the will has not been filed, and (5) the issue of bond is not addressed in the petition. If petitioner wishes to pursue this petition, the above issues shall be addressed and the appropriate filings made with the court no later than two weeks prior to the continued court date. Petitioner shall provide notice of the continued court date.

The petition filed by Richard Alton Jr. has the following deficiencies: (1) there is no proof of service of the notice and petition and (2) there is no proof of publication. Additionally, petitioner has requested bond be set at an amount less than the purported value of the estate. Petitioner shall cure the above deficiencies and submit a declaration regarding their position on the issue of bond no later than two weeks prior to the continued court date. Petitioner shall provide notice of the continued court date.

11. PR0000818 In the Matter of Lawrence Pierce Shangle

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The petition to administer the estate is granted as prayed. Petitioner shall submit a proposed order. The petition for order confirming trust assets is granted as prayed. The court notes that the sole beneficiary of the trust has filed an August 18, 2025, consent including waiver of notice.

12. PR0000819 Conservatorship of the Person of Patricia Stone

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

Appearances are required by counsel solely. The unopposed motion for appointment of a conservator of the person and estate is granted. Counsel for conservatee shall indicate whether he approves the form of the proposed order previously lodged on June 25, 2025.

13. PR0000820 In the Matter of Damon Arthur De Crow

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The original will has not been lodged with the court as required by Local Rule 8.06. The court continues this matter to October 17, 2025, at 9:00 a.m. in Department 6 to provide petitioner additional time to lodge the original will. Petitioner shall provide notice of the continued court date.

14. PR0000821 **In the Matter of Michael John Gardner**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The court continues this matter to October 17, 2025, at 9:00 a.m. in Department 6. The petition to administer has the following deficiencies: (1) there is no proof of service of the notice and petition, (2) there is no proof of publication, (3) a duties and liabilities acknowledgement has not been filed, and (4) all named beneficiaries must waive bond if the petitioner does not seek bond to be set. If petitioner wishes to pursue this petition, the above issues shall be addressed and the appropriate filings made with the court no later than two weeks prior to the continued court date. Petitioner shall provide notice of the continued court date.

15. PR0000822 **In the Matter of the Cheryl A. Canipe Living Trust**

On the court's motion, this matter is continued to August 22, 2025, at 1:30 p.m. in Department 6.

No appearances are required. The petition for order confirming trust assets is granted as prayed. A proposed order has been submitted.