

August 14, 2026, Probate Tentative Rulings

1. P03-13732 In the Matter of Paul S. Johnson

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for July 21, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

2. P06-14433 In the Matter of Kayla Elizabeth Larsen

On the Court's motion, this Conservatorship review is continued until November 13, 2026, at 9:00 a.m., in Department 6. On July 10, 2026, Judge Hardcastle ordered the Court Investigator to prepare a report regarding Conservator Mary Larsen. The Court confirms that directive. The Court Investigator shall prepare an updated report regarding Conservator Mary Larsen's willingness/ability to continue her service. The Clerk shall provide a copy of the minutes to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

3. P19-16490 In the Matter of Juliette Rita Anderson

No appearances are required. The Court has not received the investigation review report and continues this matter to November 13, 2026, at 9:00 a.m., in Department 6. The Clerk shall provide a copy of the minutes to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

4. P21-16878 In the Matter of Maximillian Geoffrey Neumann

No appearances are required. The conservatorship of the person and estate shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for August 4, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

The Account and Report of Conservator and Petition for its Settlement is continued to November 13, 2026, at 9:00 a.m., in Department 6. The petition does not include the attachments GC-405(SUM), GC-405(A), and GC-405(C) which are referenced in the petition. Conservators shall submit the outstanding attachments, or a request to waive further accountings pursuant to Probate Code 2628, no later than two weeks prior to the continued court date.

5. PR0000279 In the Matter of Jenifer J. O'Neill

No appearances are required. The Order to show cause issued to Conservator is dismissed in light of the petition to transfer. The Court continues the petition to transfer hearing to November 13, 2026, at 9:00 a.m., in Department 6. The Court notes this is a limited conservatorship case, and notice of the petition to transfer has not been provided to Alta Regional Center. Conservator shall provide notice of the petition and continued hearing

date to those entitled to notice under Probate Code section 1822, and provide proof of service of the same to the Court in advance of the continued date.

6. PR0000690 In the Matter of Fred G. Dean-Turner

No appearances are required. Conservator Megan Dean-Turner filed an August 11, 2026, inventory and appraisal. The items on attachment two have not been appraised by a referee. Conservator shall file an amended inventory and appraisal with an appropriate appraisal within 45 days. The order to show cause why Conservator should not be sanctioned for failing to file an inventory and appraisal within 90 days of appointment as required by Probate Code 2610 is continued to November 13, 2026, at 9:00 a.m., in Department 6. In addition, an accounting was due on May, 28, 2026. Conservator shall notice, file and serve an appropriate accounting for hearing on the same scheduled date.

7. PR0000716 In the Matter of William J. Hemby

No appearances are required. The petition for final distribution is granted as prayed. A proposed order has been submitted.

8. PR0000790 In the Matter of Peter Zachary Walsh

No appearances are required. The Court has not received the investigation review report and continues this matter to November 13, 2026, at 9:00 a.m., in Department 6. The Clerk shall provide a copy of the minutes to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

The request to waive accounting is granted. A proposed order has been submitted.

9. PR0000815 In the Matter of Myrna Buettner

Appearances are required in connection with the May 12, 2026, petition for order confirming sale of the real property at 10121 Valley Dr., Rough & Ready, CA 93212. The Court must inquire as to an overbid. Absent the same, the Court is inclined to find that all of the requirements of Probate Code section 10313 (a)(1)-(6) are satisfied, that requested agent/broker fees are appropriate under section 10313(b), and that the sales to the identified buyers for the property is confirmed. Petitioner shall submit a proposed order.

10. PR0000849 In the Matter of Debra Metcalf

Appearances are required. Conservator shall show cause why this matter should not be dismissed and/or Conservator sanctioned for her failure to file forms GC-202, GC-320, GC-314, GC0312 as previously ordered by this Court. Based on a May 20, 2026, letter from Conservator, it appears that Conservator may not wish to seek a permanent order.

11. PR0000853 In the Estate of Joanne P. Wellentin

No appearances are required. The petition for final distribution is granted as prayed. A proposed order has been submitted.

12. PR0000940 In the Matter of Judith Rodrigues

No appearances are required. The Court has received notice of the death of the

Conservatee. The Conservatorship is terminated. This matter is removed from calendar. All future court dates are vacated.

13. PR0000949 In the Matter of Pamela Gail Ryan aka Beck

No appearances are required. An inventory and appraisal were filed. Notice of the inventory and appraisal pursuant to Probate Code 1252 has been provided. No objections have been received.

14. PR0000976 In the Matter of Cole Zimmerman

No appearances are required. The Court has not received the investigation review report and continues this matter to November 13, 2026, at 9:00 a.m., in Department 6. The Clerk shall provide a copy of the minutes and Order Setting Hearing to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

15. PR0001004 In the Matter of Johanna Alba-Perez

No appearances are required. The petition for appointment of a limited conservatorship of the person is granted. Maria Perez-Camacho and Adan Alba-Orduna are appointed as Conservators and letters with the requested powers shall issue. The Court sets an annual review on May 14, 2027, at 9:00 a.m., in Department 6. The investigative fee for this investigation is waived. A proposed order has been submitted.

16. PR0001015 In the Matter of Donna Chamberlain

No appearances are required. The petition to determine succession to real property is denied. Pursuant to the attached Will of Donna Chamberlain, Petitioner Bruce Bell is one of multiple beneficiaries. However, the petition has not been joined by the remaining beneficiaries. Probate Code section 13151(a) permits the filing of this petition by the "successor of the decedent". Probate Code section 13006(a) clarifies that the "Successor of the decedent" means "If the decedent died leaving a will, the sole beneficiary or all of the beneficiaries who succeeded to a particular item of property of the decedent under the decedent's will." Accordingly, the Court must deny the petition as not all beneficiaries have joined in this request.

17. PR0001062 In the Matter of Kristal Coughlin

No appearances are required. The petition for appointment of an administrator of the estate with full authority is granted. A proposed order has been lodged.

18. PR0001063 In the Matter of Juan "Joanne" Wang

Appearances are required. The Court is favorably inclined to order the parties to attend mediation, with costs of the same to be paid by the trust, pursuant to Probate Code section 17206 and *Breslin v. Breslin* (2021) 62 Cal. App.5th 801, 806 ("The probate court has the power to order the parties into mediation."). The parties are hereby advised:

Mediation may result in a settlement of the matters that are the subject of this case and of any and all interested persons and parties interests therein. Settlement of the matter may result in an agreement for the distribution of assets of the above-referenced trust and of the estates of the settlors therein, however those assets may

be held. Settlement of the matter may also result in an award of attorneys' fees to one or more parties under *Smith v. Szezyller* (2019) 31 Cal.App.5th 450, 242. Interested persons or parties who do not have counsel may attend the mediation and participate.

Non-participating persons or parties who receive notice of the date, time and place of the mediation may be bound by the terms of any agreement reached at mediation without further action by the Court or further hearing. Rights of trust beneficiaries or prospective beneficiaries may be lost or forfeited by the failure to participate in mediation. Participation in mediation is a prerequisite to an evidentiary hearing. By failing to participate in mediation, a person or party will waive their right to an evidentiary hearing.

Petitioner Juan "Joanne" Wang and Guardian Ad Litem Mari Duncan shall meet and confer regarding selection of a mutually acceptable mediator. The Court continues this matter for review on the status of mediation to November 13, 2026, at 9:00 a.m., in Department 6, and continues to reserve jurisdiction over the pending motion. No later than two weeks prior to the continued hearing date, the parties shall submit a joint statement indicating the status regarding selection of a mediator.

Separately, the unopposed petition regarding disposition of real property is granted as prayed. A proposed order has been submitted.

19. PR0001064 In the Matter of Kent W. Fair

No appearances are required. The petition to determine existence of trust and confirm trust assets is granted as prayed. A proposed order has been submitted.