July 25, 2025 Probate Tentative Rulings

1. P16-16034 In the Matter of Raymond Woods Family Trust, et al.

No appearances are required. This matter is before the court on the Trustee's accounting and request for compensation. No procedural defects are noted and the petition is approved as prayed. A proposed order has already been submitted.

2. P21-16807 In the Matter of Joshua Black

No appearances are required. The court has received the settlement agreement signed by all parties. The court retains jurisdiction pursuant to Code of Civil Procedure 664.6.

3. P21-16866 In the Matter of Wilhelm Disselhoff

No appearances are required. The court vacates its prior request for an accounting and reaffirms its prior August 20, 2021 order that accounting requirements will begin upon Ms. Dusselhoff's passing or resignation.

4. P21-16971 In the Matter of David Freeman

No appearances are required. This matter was calendared for hearing in error.

5. PR0000191 In the Matter of Lucile Templeton

No appearances are required. The second account and report of executor, petition for its settlement, and for authorization of additional partial distributions are granted as prayed. A proposed order has been submitted.

6. PR0000235 In the Matter of the Estate of Tina Sayles

No appearances are required. The petition for final distribution is granted as prayed. A proposed order has been submitted.

7. PR0000655 In the Matter of Willah Brave Barlow Dunwody

No appearances are required. In light of the report filed by the petitioner, the court continues this case to October 3, 2025, at 9:00 a.m. in Department 6 for further hearing. Petitioner shall provide notice of the continued court date.

8. PR0000672 In the Matter of Earlene Tankersley

Appearances are required in connection with competing petitions to administer filed by the public administrator and Ms. Bond as well as the objection to the latter proposed administrator and will contest initiated by objector Ibison. The parties shall be prepared to select a hearing date and provide a time estimate as to both the will contest and adjudication of the competing petitions.

Petitioner Bond's motion to compel production of an inventory and appraisal by the public administrator is denied. California Probate Code Section 8800(b) provides in pertinent part that "The inventory and appraisal shall be filed within four months after letters are first issued to a general personal representative." Here, letters have not yet issued. As such, no inventory and appraisal is due.

9. PR0000698 In the Matter of Antonio Maresca

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The conservators are acting in the best interests of the conservatee regarding the conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for July 27, 2027, at 9:00 a.m. in Department 6. The court investigation fee for this biennial review is waived.

10. PR0000726 In the Matter of Richard Samuel Bartholomew

Appearances are required in connection with competing petitions to administer filed by the public administrator and Ms. Lipski-Mosher as well as the objection to the latter proposed administrator and will contest initiated by objector Shipe.

Petition Lipski-Mosher's petition has a number of deficiencies: (1) there has been inadequate notice of the hearing and service; (2) there is no publication and (3) petitioner is the alternate executor and there has been no declination by the named executor, Corinne Mooers. The court previously noted these deficiencies and petitioner Lipski-Mosher has not cured these defects. Petitioner shall explain why these issues have not been addressed and confirm whether she intends to proceed with her petition.

11. PR0000733 In the Matter of Lou J. Schiavone

Appearances are required in connection with the petition for an accounting and to compel information from trustee L. Schiavone (father) filed by beneficiary L. Schiavone (son). The parties shall be prepared to update the court on the status of this litigation (including the amended petition that was to be filed by petitioner) and select hearing dates regarding the petition as necessary.

12. PR0000784 In the Matter of Linda Pepperman

Appearances are required regarding the petition for accounting and removal of trustee Triano by petitioners Pepperman and Wilton. The parties shall update the court on the status of this litigation and the exchange of information as previously ordered. If the matter is to proceed, trustee must file a response.

13. PR0000788 In the Matter of Ralph Thomas Harper

No appearances are required. The petition to administer the estate is granted as prayed.

14. PR0000790 In the Matter of Peter Zachary Walsh

Appearances are required by counsel. The court is favorably inclined to: grant the conservatorship of the person and estate, as prayed, appoint Paul Walsh as conservator, set the first annual review on July 24, 2026, at 9:00 a.m. in Department 6, and waive the court investigation fee. Counsel Hass for conservatee must state her position regarding the same.

15. PR0000794 In the Matter of Brenda Chapman-Cockcroft

No appearances are required. The petition to administer is granted as prayed. Bond is set

at \$600,000.00. Petitioner shall file receipt of a bond with the court.

16. PR0000796 In the Matter of Dolores Mercurio

No appearances are required. The petition to administer the estate is granted as prayed.

17. PR0000819 Conservatorship of the Person of Patricia Stone

No appearances are required. The court continues this case until August 22, 2025, at 9:00 a.m. in Dept. 6. Katie Lenore, Esq., is relieved as counsel for conservatee; Valerie Logsdon, Esq., is appointed as counsel for the conservatee. The clerk shall notify Ms. Logsdon of the appointment and send her a copy of the minutes. The temporary conservatorship shall remain in full force and effect until the continued hearing. The Public Guardian shall give notice of the continued hearing.