

June 26, 2026, Probate Tentative Rulings

1. P13-15451 In the Matter of Zachary Keck

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

2. P13-15463 In the Matter of Meyer Elliot Zumwalt

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

3. P17-16198 In the Matter of Dante Shea Shanta

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

4. P17-16243 In the Matter of Emily Ann Dorton

No appearances are required. The conservatorship of the person and estate shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

The Court notes that an annual accounting is due. The Court sets a hearing on September 18, 2026, at 9:00 a.m., in Department 6 regarding the same. Conservator shall file an annual accounting in advance of the continued court date.

5. P19-16497 In the Matter of Jonathan G. Best

No appearances are required. The Conservatee objects to the continuation of the conservatorship. The Court continues this matter to September 18, 2026, at 9:00 a.m., in Department 6 for review. Katie Lenore is appointed to represent Conservatee. The clerk shall inform Counsel Lenore of the appointment and provide a copy of the minutes. Prior to the continued court date, counsel for Conservatee shall provide a report on the position of the Conservatee.

Additionally, the Court notes that an annual accounting is now due. The Court sets a hearing on September 18, 2026, at 9:00 a.m., in Department 6 regarding the same. Conservator shall file an annual accounting in advance of the continued court date.

6. P19-16508 In the Matter of Alysa Giammona

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

7. P79-08918 In the Matter of Vincent M. Parks

No appearances are required. The conservatorship of the person and estate shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next biennial review is set for June 16, 2028, at 9:00 a.m., in Department 6. It is alleged the estate has sufficient funds to pay for the investigative fee. Quest investigations shall submit their fee request. Absent objection, the Court shall order the estate to pay the investigation fee.

Additionally, the petition for accounting and allowance of related fees is granted as prayed. Petitioner shall submit a proposed order.

8. P84-09878 In the Matter of Marlena Pearl Hall

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

9. P94-12001 In the Matter of Jana Kristine Jackson

No appearances are required. The conservatorship of the person and estate shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

10. P97-12518 In the Matter of Jennifer Zankich

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for June 16, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is

waived.

11. PR0000815 In Re Myrna Buettner

Appearances are required regarding the petitions reporting the sale of the 10185 and 10121 Valley Drive properties and requesting approval of the same. Unless there is an overbid, the Court is inclined to find that all of the requirements of Probate Code section 10313 (a)(1)-(6) are satisfied, that requested agent/broker fees are appropriate under section 10313(b), and that the sales to the identified buyers for each property are confirmed. Petitioner shall submit a proposed order for each petition.

As for the petition to determine entitlements filed by April S. Mills, there is no notice or proof of service of notice as required by Probate Code section 11701. The Court continues this matter to September 11, 2026, at 9:00 a.m., in Department 6. Petitioner Mills shall provide notice and submit a proof of service prior to the continued court date.

12. PR0000910 In the Matter of Joan K. Confer

No appearances are required. The petition for substituted judgment is continued on the Court's motion to July 31, 2026, at 9:00 a.m. Counsel for Petitioner/Conservator and Conservatee shall each file a brief of no more than three pages in length addressing the question of whether notice must or should be given to Medi-Cal two weeks prior to the scheduled hearing. *See* Petition at 2:9-11, Probate Code § 2581(e). Petitioner shall give notice of the new hearing date as well.

13. PR0000951 In the Matter of Wells Fargo Bank, N.A.

Appearances are required regarding the petition of Wells Fargo Bank to determine status of beneficiary now subject to objection by Paul Estrada, attorney in fact of Amber Card. The parties shall be prepared to discuss how much time is needed for discovery and when an evidentiary hearing should be set.

14. PR0000952 In the Matter of Wells Fargo Bank, N.A.

Appearances are required regarding the petition of Wells Fargo Bank to determine status of beneficiary now subject to objection by Paul Estrada, attorney in fact of Amber Card. The parties shall be prepared to discuss how much time is needed for discovery and when an evidentiary hearing should be set.

15. PR0000979 In the Matter of John P. Stabile

The petition for substituted judgment to sign a will and create and fund an irrevocable trust is granted as prayed. A proposed order has been submitted.

16. PR0000982 In the Matter of Kay F. Baker

No appearances are required. The Court hereby orders the parties to attend mediation, with costs of the same to be paid by the trust, pursuant to Probate Code section 17206 and *Breslin v. Breslin* (2021) 62 Cal. App.5th 801, 806 ("The probate court has the power to order the parties into mediation.").

The parties are hereby advised:

Mediation may result in a settlement of the matters that are the subject of this case and of any and all interested persons and parties interests therein. Settlement of the matter may result in an agreement for the distribution of assets of the above-referenced trust and of the estates of the settlors therein, however those assets may be held. Settlement of the matter may also result in an award of attorneys' fees to one or more parties under *Smith v. Szeyller* (2019) 31 Cal.App.5th 450, 242. Interested persons or parties who do not have counsel may attend the mediation and participate.

Non-participating persons or parties who receive notice of the date, time and place of the mediation may be bound by the terms of any agreement reached at mediation without further action by the Court or further hearing. Rights of trust beneficiaries or prospective beneficiaries may be lost or forfeited by the failure to participate in mediation. Participation in mediation is a prerequisite to an evidentiary hearing. By failing to participate in mediation, a person or party will waive their right to an evidentiary hearing.

The Court continues this matter for review on the outcome of mediation to August 7, 2026, at 9:00 a.m., in Department 6, and continues to reserve jurisdiction over the pending motions. No later than two weeks prior to the continued hearing date, the parties shall submit a joint statement indicating the outcome of mediation.