

## **December 8, 2025 Truckee Probate Tentative Rulings**

### **1. PR0000423            In Re the Matter of: Aaron Freeman**

Conservatorship to continue. The conservatorship remains warranted, and the conservators are acting in the best interests of the conservatee regarding the conservatee's placement, quality of care, including physical and mental treatment, and finances. The next annual review is set for December 14, 2026 at 1:30 p.m. in Dept. A. The court investigation fee is waived. No appearances are required.

### **2. PR0000917            In Re the Matter of Delio K Estevez**

The Court requests the proposed guardians submit a declaration re notice acknowledging there are no additional living grandparents or persons with parental rights entitled to service of notice of the petition. Should such be filed to the satisfaction of the Court prior to the hearing date and time, the Court intends to adopt the following tentative ruling at the time of hearing:

No appearances required. The petition for appointment of guardian of minor's estate is granted as prayed for the sole purpose of receiving and safeguarding the minor's inherited retirement account proceeds in compliance with court and plan requirements. All funds shall be transferred by TIAA into a Minor Inherited IRA, and shall remain restricted and held in the inherited IRA account. No withdrawals or transfers shall be made except upon order of the Court. The restriction shall remain in effect until September 21, 2039 when the minor attains the age of eighteen (18) years. Upon issuance of Letters of Guardianship, Petitioners shall provide a certified copy of the Letters to TIAA and shall file with the Court a Receipt and Acknowledgment of Money into Blocked Account using form MC-356 confirming establishment of the restricted account. Bond is waived based on the estate funds being ordered to be placed in a blocked account. The Court finds good cause to waive receipt of an investigator report based on the limited basis for this guardianship, the fact the minor's parents will be co-guardians, and the fact use of the funds will be restrained absent further court order. The first inventory and accounting is due by March 9, 2026 and shall be set for hearing on March 23, 2026 at 1:30 p.m. in Dept. A. First annual review hearing is set for December 14, 2026 at 1:30 p.m. in Department A after which the Court anticipates setting biannual reviews.