October 9, 2026, Probate Tentative Rulings

1. **P05-14125 In the Matter of Laura F. Goetz**
   No appearances are required. The Court has not received the investigation review report and continues this matter to January 15, 2027, at 9:00 a.m., in Department 6. The Clerk shall provide a copy of the minutes to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

2. **P09-14833 In the Matter of Jacqueline C. Walker**
   No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for July 21, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

3. **P11-15158 In the Matter of Caleb N. Kirksey**
   No appearances are required. The Court has not received the investigation review report and continues this matter to November 13, 2026, at 9:00 a.m., in Department 6. The Clerk shall provide a copy of the minutes to the Court Investigator. The Clerk shall also telephonically notify the Court Investigator.

4. **P12-15413 In the Matter of Matthew Unruh**
   No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for July 21, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

5. **P19-16519 In the Matter of Timothy Miles O'Brien**
   No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for July 31, 2027, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

6. **P19-16555 In the Matter of Steven Steger**
   No appearances are required. The conservatorship of the person and estate shall continue. The conservatorship still appears to be warranted. The Conservators are acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for July 31, 2027, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

7. **P21-16861 In the Matter of Falk Marria**
   No appearances are required. The Court continues this matter to January 15, 2027, at 9:00 a.m., in Department 6. The petition for final distribution does not include an

inventory and appraisal signed by the probate referee or a certification under Revenue and Taxation Code section 480. *See* Probate Code § 8800. Additionally, the notice and proof of service does not indicate the petition, in fact, was served. Petitioner shall file the inventory and appraisal and serve notice of the petition prior to the continued court date.

8. PR0000220 In the Matter of Randi Marie Huff

No appearances are required. The Court continues this matter to January 15, 2027, at 9:00 a.m., in Department 6 and sets an order to show cause hearing for the same date and time. Petitioner shall show cause why the petition should not be dismissed for failing to file notice and a proof of service as ordered by this Court on July 17, 2026. The Clerk shall serve notice of the order to show cause.

9. PR0000250 In the Matter of Clayton T. Jackson

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for October 6, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

10. PR0000299 In the Matter of Phyllis Margaret Brodie

Appearances are required. The Court has received an objection to the petition for final distribution from beneficiary Jeannie Telstad. The parties shall meet and confer and advise the Court whether Petitioner wishes to file a reply and what further proceedings are recommended to adjudicate the dispute.

11. PR0000719 In Re Jeffrey Stephenson

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for October 6, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

12. PR0000748 Estate of Rita Stokes

No appearances are required. The petition for final distribution is granted as prayed. A proposed order has been submitted.

13. PR0000768 In the Matter of Cynthia Elizalde

No appearances are required. The conservatorship of the person shall continue. The conservatorship still appears to be warranted. The Conservator is acting in the best interests of the Conservatee regarding the Conservatee's placement and quality of care, including physical and mental treatment. The next review is set for October 6, 2028, at 9:00 a.m., in Department 6. The court investigation fee for this biennial review is waived.

14. PR0000809 In the Matter of Griffin Wayne Johnson Murphy

No appearances are required. The Court has received the inventory and appraisal. The order to show cause issued to Guardian Allyson Johnson is discharged. The Court confirms the accounting hearing set for November 13, 2026.

15. PR0000904 In the Matter of Barbara Martinez

No appearances are required. The Court, pursuant to the stipulation of the parties, ordered that the default against Respondent Yolanda Perez be set aside and that venue be transferred to Los Angeles County. The motions for this relief are denied as moot.

16. PR0001038 In the Matter of Phillis K. Wong

The following tentative is issued by Commissioner Robert Brodnik. Pursuant to Local Rule 8.10, failure to object to the matter being heard by the Commissioner shall be deemed a stipulation to the Commissioner to hear the matter.

No appearances are required. The Court continues this matter to November 13, 2026, at 8:30 a.m., in Department 5. The Court seeks an update from Petitioners on whether this petition will be pursued. Prior to the continued court date, Petitioners shall file notice and proof of service of notice (*See* Form GC-020), a citation and proof of service of the citation (*See* Form GC-320), and a proposed order for appointment of a court investigator. (*See* Form GC-330.).

17. PR0001043 In the Matter of Stephanie Straw

No appearances are required. The principal place of the trust at issue is located in Truckee; as such, the petition should have been filed in the Truckee Branch. *See* Local Rule 2.05. This petition is transferred the Truckee Branch and set for hearing on December 14, 2026, at 1:30 p.m., in Department A. Petitioner shall notice the matter for hearing in Department A at the time and date noted. The Clerk shall advise the Clerk's Office in Truckee of this ruling.

18. PR0001098 In the Matter of Barbara Joan Powell

No appearances are required. The petition to administer is granted as prayed. A proposed order has been submitted.

19. PR0001109 In the Matter of Juanita C. Lawyer

No appearances are required. The petition to administer is granted as prayed. Bond is set at $400,000.00. Letters shall issue upon proof of bond being filed with the Court. A proposed order has been submitted.

20. PR0001116 In the Matter of Matthew Patelzick

No appearances are required. On its own motion the Court continues this matter to January 15, 2027, at 9:00 a.m., in Department 6. The Court notes deficiencies in the petition to appoint a conservator. The medical capacity declaration has not been filed. *See* form GC-335. Additionally, the Court has not received a copy of the report from Alta Regional Center. *See* Probate Code 1461.1(b). Petitioner shall file the medical capacity declaration no later than two weeks prior to the continued court date and shall also give notice of the continued court date. The Clerk shall provide a copy of the

minutes to Alta Regional Center. Alta Regional Center shall file their report prior to the continued court date.

Finally, the Court appoints Katie Lenore, Esq. as counsel for the proposed Conservatee. The Clerk shall additionally provide Ms. Lenore with a copy of the minutes. Prior to the continued court date, the Court requests counsel provide a report regarding the proposed conservatorship.